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RELIANCE GLOBAL HOLDINGS LIMITED
信保環球控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 723)

POSITIVE PROFIT ALERT

This announcement is made by Reliance Global Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders and potential investors of the Company that based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 ("**HY2026**"), the Group expects to record a net profit for HY2026 of not more than HK$69 million (30 September 2025: HK$2.5 million).

The significant increase in profit for HY2026 was mainly attributable to the combined effect of a loss from the timber supply chain business due to the persistent weak demand in China's real estate market, geopolitical instability, squeezed profit margins, rising operating costs in Europe, and impairment losses on certain trade receivables, which was outweighed by net fair value gain on financial assets at fair value through profit and loss ("**FVPL**") and net gain on disposal of financial assets at FVPL and note instrument.

**For identification purpose only*

The Company is still in the process of finalising the interim results of the Group for HY2026. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for HY2026 and the information currently available to the Board, which have not been audited or reviewed by the Company's auditor, nor have been confirmed by the audit committee of the Company. The actual results of the Group for HY2026 may be different from the information contained in this announcement.

Details of the Group's financial results and performance for HY2026 will be disclosed in the interim results announcement of the Company for HY2026 which will be published on 27 November 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Reliance Global Holdings Limited
Yang Zheng
Chairman and Chief Executive Officer

Hong Kong, 20 November 2026

As at the date of this announcement, the Board comprises Mr. Yang Zheng (Chairman and Chief Executive Officer) and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Fung Kim Shun, Ms. Han Li and Mr. Lin Wei Qiao as Independent Non-Executive Directors.