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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

DISCLOSEABLE TRANSACTION DISPOSAL OF FUND

THE DISPOSAL

On 31 March 2026, Trans Minerals, an indirect wholly-owned subsidiary of the Company and the Purchaser entered into the Disposal Agreement, pursuant to which the Company agreed to sell, and the Purchaser agreed to acquire, the entire interest in the Fund at a cash consideration of HK\$31,000,000.

LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios calculated in accordance with the Rule 14.07 of Listing Rules in respect of the Disposal are more than 5% but are less than 25%, the Disposal constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

THE DISPOSAL

The Board is pleased to announce that on 31 March 2026, Trans Minerals, an indirect wholly-owned subsidiary of the Company and the Purchaser entered into the Disposal Agreement, pursuant to which the Company agreed to sell, and the Purchaser agreed to acquire, the entire interest in the Fund at a cash consideration of HK\$31,000,000. The consideration was arrived at arm's length negotiation between Trans Minerals and the Purchaser with reference to the latest available net asset value attributable to the Fund shares held by Trans Minerals.

* *For identification purpose only*

INFORMATION OF THE FUND

The Fund is an segregated portfolio of CSC Wealth Asset Management SPC I, an exempted segregated portfolio company incorporated under the laws of Cayman Islands, which is managed by CS Wealth Asset Management Limited, which is licensed by the Securities and Futures Commission to carry out type 4 (advising on securities) and type 9 (asset management) regulated activities under the Securities and Futures Ordinance.

The segregated portfolio would seek long-term capital appreciation by allocating assets among a wide range of instruments, including but not limited to listed and unlisted equities, pre-IPO investments, preferred stocks, convertible securities, equity-related instruments, bonds and debt securities and obligations (which may be below or without investment grade), fixed income funds, currencies, commodities, futures, options, warrants, swaps and other derivative instruments.

The Group did not receive any income or distribution from the Fund after subscription.

THE DISPOSAL AGREEMENT

The principal terms of the Disposal Agreement are summarized below:

Date: 31 March 2026

Parties: (1) Trans Minerals, as the Seller; and
(2) The Purchaser, as the Purchaser

Subject matter:

The Seller agrees to sell, assign and transfer the entire interest in the Fund to the Purchaser, and the Purchaser agrees to purchase and accept the interest in the Fund, free and clear of all encumbrances, with completion of the assignment occurring on 31 March 2026.

Consideration and the Payment:

The consideration is HK\$31,000,000, payable in cash by the Purchaser to the Company in the following manner:

- (i) HK\$15,000,000 shall be paid upon signing of the Disposal Agreement; and
- (ii) The balance of HK\$16,000,000 shall be paid within thirty (30) days after signing of the Disposal Agreement.

REASONS FOR AND BENEFITS OF THE DISPOSAL

Trans Minerals subscribed to the Fund for treasury purposes. Considering the Group's recent financial needs and the prevailing global political instability, the Board believes that the Disposal provides a favorable opportunity for the Group to exit its investment in the Fund.

The Directors consider that the terms of Disposal are fair and reasonable, and the Disposal is on normal commercial terms and in the interests of the Company and its Shareholders as a whole.

FINANCIAL EFFECT OF THE DISPOSAL

The proceeds from the Disposal are HK\$31,000,000. The Group expects that there will be a gain of approximately HK\$1,000,000. This represents the difference between the proceeds and the respective cost of the Subscription, which is subject to the auditors' review.

INTENDED USE OF PROCEEDS

The Group will apply the proceeds from the Disposal as general working capital of the Group.

INFORMATION OF THE GROUP

The Company is an investment holding company. The Group is principally engaged in forest-related business comprising timber supply chain and sustainable forest management, and money lending business.

INFORMATION OF THE PURCHASER

The Purchaser is an investment holding company, a company incorporated in Hong Kong with limited liability. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Purchaser is a third party independent of the Company and its connected persons at the date of this announcement.

LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios calculated in accordance with the Rule 14.07 Listing Rules in respect of the Disposal are more than 5% but are less than 25%, the Disposal constitutes a discloseable transaction of the Company and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, the following expressions shall, unless the context requires otherwise, have the following meanings:

“Board”	Board of Directors of the Company
“Company”	Reliance Global Holdings Limited, a company incorporated in Bermuda with limited liability and the Shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 723)
“Director(s)”	Director(s) of the Company
“Disposal”	The disposal of 3,857.06 Class A Shares of the Fund with a total amount of HK\$31,000,000
“Disposal Agreement”	The agreement for the Disposal entered into between Trans Minerals and the Purchaser
“Fund”	CSC Wealth Asset Management SPC I, a segregated portfolio company incorporated with limited liability under the laws of the Cayman Islands with registration number 406281
“Group”	The Company and its subsidiaries
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	Rules Governing the Listing of Securities on the Stock Exchange
“Purchaser”	Modern Wealth Development Limited, a limited company incorporated in Hong Kong
“Shareholder(s)”	Holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

“Subscription”	subscribed Class A Shares of the Fund for a total amount of HK\$30,000,000
“Trans Minerals”	Trans Minerals International Limited, an indirect wholly-owned subsidiary of the Company, which is a limited company incorporated in Hong Kong
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“%”	per cent.

By Order of the Board
Reliance Global Holdings Limited
Yang Zheng
Chairman and Chief Executive Officer

Hong Kong, 31 March 2026

As at the date of this announcement, the Board comprises Mr. Yang Zheng (Chairman and Chief Executive Officer) and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Fung Kim Shun, Ms. Han Li and Mr. Lin Wei Qiao as Independent Non-Executive Directors.