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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

FURTHER EXTENSION OF PLACING PERIOD

Placing Agent



結好證券有限公司

GET NICE SECURITIES LIMITED

References are made to (i) the announcement of Reliance Global Holdings Limited (the “**Company**”) dated 2 January 2020 in relation to the Placing of the Notes with an aggregate principal amount of up to HK\$300,000,000; (ii) the announcement of the Company dated 15 January 2020 in relation to the successful placing of first tranche of the Notes in the aggregate principal amount of HK\$50,000,000; and (iii) the announcement of the Company dated 26 June 2020 in relation to the extension of the Placing Period (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Owing to the ongoing outbreak of COVID-19, the placing exercise has been further delayed as agreed between the Company and the Placing Agent. Accordingly, on 31 December 2020, the Company and the Placing Agent entered into a second extension letter to further extend the Closing Date (that is the last day of the Placing Period) under the Placing Agreement (as supplemented by the first extension letter dated 26 June 2020) from 31 December 2020 to 30 June 2021. Save for the extension of the Closing Date, all the terms and conditions of the Placing Agreement shall remain the same.

The issue of the Notes can take place in multiple tranches during the aforesaid extended Placing Period. Further announcement(s) will be made by the Company in relation to the remaining tranche(s) of the Notes as and when appropriate.

** For identification purpose only*

SUSPENSION OF TRADING

Trading in the Shares has been suspended commencing from 9:00 a.m. on 10 October 2018 as the Company had been placed in the first delisting stage under Practice Note 17 of the Listing Rules referred to in the Company's announcement dated 12 October 2018. The Company has been placed in the second delisting stage referred to in the Company's announcement dated 9 October 2020 and trading in the Shares will remain suspended until further notice.

By Order of the Board
Reliance Global Holdings Limited
Wang Jingyu
Chairlady

Hong Kong, 31 December 2020

As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Chan Yuk Yee as Executive Directors and Mr. Yam Kwong Chun, Mr. Chiang Bun and Mr. Chai Chi Keung as Independent Non-executive Directors.