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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

QUARTERLY UPDATE ANNOUNCEMENT

This announcement is made by the Board of Directors (the “**Board**”) of Reliance Global Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to (i) the announcement of the Company dated 12 October 2018 in relation to, among others, the Stock Exchange’s decision to place the Company into the first delisting stage; (ii) the announcements of the Company dated 10 January 2019, 12 April 2019, 9 July 2019, 9 October 2019, 9 January 2020 and 9 April 2020 in relation to the quarterly update on the Company; and (iii) the announcements of the Company dated 10 March 2020 and 29 May 2020 in relation to, among others, the Stock Exchange’s decision to place the Company into the second delisting stage pursuant to Practice Note 17 to the Listing Rules and the Company’s written request for reviewing such decision (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 2 June 2020, the Company was notified that the hearing of the Second Review has been scheduled on 29 July 2020 (the “**Second Review Hearing**”). On 8 July 2020, the Company submitted a written review submission to the Stock Exchange addressing the resumption conditions set out in the Announcements. The Board hereby reminds the Shareholders and potential investors that the outcome of the Second Review Hearing is uncertain.

** For identification purpose only*

SUSPENSION OF TRADING

Trading in the Shares has been suspended commencing from 9:00 a.m. on 10 October 2018 as the Company has been placed in the first delisting stage under Practice Note 17 of the Listing Rules referred to in the Company's announcement dated 12 October 2018.

By Order of the Board
Reliance Global Holdings Limited
Wang Jingyu
Chairlady

Hong Kong, 9 July 2020

As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Chan Yuk Yee as Executive Directors and Mr. Yam Kwong Chun, Mr. Chiang Bun and Mr. Chai Chi Keung as Independent Non-executive Directors.