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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

EXTENSION OF PLACING PERIOD

Placing Agent



結好證券有限公司
GET NICE SECURITIES LIMITED

Reference is made to the announcements of Reliance Global Holdings Limited (the “**Company**”) dated 2 January 2020 and 15 January 2020 (the “**Announcements**”) in relation to the Placing of the Notes with an aggregate principal amount of up to HK\$300,000,000 and the successful placing of first tranche of the Notes in the aggregate principal amount of HK\$50,000,000. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Due to the outbreak of COVID-19, the placing exercise has been delayed. With the reactivation of economic activities, the Placing Agent has advised the Company that various investors have expressed interest in subscribing for the Notes and the Placing Agent is confident that with an extension of the placing period it would be able to place further Notes upon request by the Company. Accordingly, on 26 June 2020, the Company and the Placing Agent entered into an extension letter to extend the Closing Date (that is the last day of the Placing Period) under the Placing Agreement from 30 June 2020 to 31 December 2020. Save for the extension of the Closing Date, all the terms and conditions of the Placing Agreement shall remain the same.

The issue of the Notes can take place in multiple tranches during the aforesaid extended Placing Period. Further announcement(s) will be made by the Company in relation to the remaining tranche(s) of the Notes as and when appropriate.

** For identification purpose only*

SUSPENSION OF TRADING

Trading in the Shares has been suspended commencing from 9:00 a.m. on 10 October 2018 as the Company has been placed in the first delisting stage under Practice Note 17 of the Listing Rules referred to in the Company's announcement dated 12 October 2018.

By Order of the Board
Reliance Global Holdings Limited
Wang Jingyu
Chairlady

Hong Kong, 26 June 2020

As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Chan Yuk Yee as Executive Directors and Mr. Yam Kwong Chun, Mr. Chiang Bun and Mr. Chai Chi Keung as Independent Non-executive Directors.