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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

COMPLETION OF ISSUE OF FIRST TRANCHE NOTES DUE 2023



Placing Agent

結好證券有限公司

GET NICE SECURITIES LIMITED

Reference is made to the announcement of Reliance Global Holdings Limited (the “**Company**”) dated 2 January 2020 (the “**Announcement**”) in relation to the Placing Agreement dated 2 January 2020 entered into between the Company and the Placing Agent for the Placing of the Notes with an aggregate principal amount of up to HK\$300,000,000 and the successful placing of first tranche of the Notes (the “**First Tranche Notes**”) in the aggregate principal amount of HK\$50,000,000. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company has completed the issue of the First Tranche Notes on 15 January 2020 pursuant to the terms and conditions of the Placing Agreement. Accordingly, the maturity date of the First Tranche Notes will be 16 January 2023. The interest rate of the Notes is 7.125% per annum.

Pursuant to the Placing Agreement, the placing period will expire on 30 June 2020 (or such later time and date as the Placing Agent and the Company may agree in writing) and the issue of the Notes can take place in multiple tranches. Further announcement(s) will be made by the Company in relation to the remaining tranche(s) of the Notes as and when appropriate.

** For identification purpose only*

SUSPENSION OF TRADING

Trading in the Shares has been suspended commencing from 9:00 a.m. on 10 October 2018 as the Company has been placed in the first delisting stage under Practice Note 17 of the Listing Rules referred to in the Company's announcement dated 12 October 2018.

By Order of the Board
Reliance Global Holdings Limited
Wang Jingyu
Chairlady

Hong Kong, 15 January 2020

As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer) and Ms. Chan Yuk Yee as Executive Directors and Mr. Yam Kwong Chun, Mr. Chiang Bun and Mr. Chai Chi Keung as Independent Non-executive Directors.