

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mr	n/yyyy) :	28 F	ebruary 20	019	
To : Hong Kong E	xchanges ar	d Clearing	g Limited	I		
Name of Issuer		Sustainal	ble Fores	t Holdings	Limited	
Date Submitted	4 March	2019				
I. Movements in A		hare Capit	al			
1. Ordinary Shares	8					
(1) Stock code:	00723	Descrip	tion :		Ordinary S	hares
				ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close or	f preceding	month	30,000	80,000,000,000 HK\$0.01		HK\$300,000,000
Increase/(decrease)]	Nil		Nil
Balance at close of	f the month		30,000	0,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code:	N/A	Descrip	tion:	N/A		
				ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month	1	V/A	N/A	N/A
Increase/(decrease)		1	V/A		N/A
Balance at close of	f the month		1	N/A	N/A	N/A

2. Preference Shares							
Stock code : N/A Description : Convertible Preferred Shares (Unlisted)							
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	27,534,000,000	HK\$0.01	HK\$275,340,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	27,534,000,000	HK\$0.01	HK\$275,340,000				
3. Other Classes of Shares							
Stock code : N/A Descrip	otion: N/A						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

HK\$575,340,000

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	9,105,709,503	N/A	3,401,054,740	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	9,105,709,503	N/A		N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 . 11111111	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(27/11/2009)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/A	14/A	11/14		1V/A	
(11010-17)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin		Nil	
			(Prefere	nce shares)	Nil	
			((Other class)	Nil	
Total funds raised dur		from exercise of	of			
options (State currence	;y)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/AN/AN/AN/A N/A N/AN/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2. N/A N/A N/A N/AN/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preferred Shares (unlisted)						
Shares (uninsted)						
	 HK\$	3,631,768.23	Nil	3,631,768.23	Nil	11,349,275
Stock code (if listed)	N/A	5,051,700.25		2,001,700.20	1,11	11,0 12,270
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Subscription price EGM approval date	HK\$0.32					
(if applicable)						
(dd/mm/yyyy))	(13 / 07 / 2009)				
2. Convertible Preferred						
Shares (unlisted)						
G. 1 1 (CC) (1)	HK\$	2,157,945.67	Nil	2,157,945.67	Nil	6,735,161
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	S				
Subscription price	HK\$0.3204	<u></u>				
EGM approval date						
(if applicable)	NT/A					
(dd/mm/yyyy) 3. Convertible Preferred	N/A					
Shares (unlisted)	<u></u>					
Shares (unificed)						
	 HK\$	452,602.84	Nil	452,602.84	Nil	8,486,303
Stock code (if listed)	N/A	, , , , , , , , , , , , , , , , , , , ,	<u> </u>			
Class of shares						
issuable (Note 1)	Ordinary Share	<u>s</u>				
Subscription price	HK\$0.0533					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(04/04/2014)					
4. Convertible Preferred	(222011)					
Shares (unlisted)						
	HK\$	25,507,910.52	Nil	25,507,910.52	Nil	79,712,220
Stock code (if listed)	N/A					
Class of shares	Ondinor Class	a.				
issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$0.32	8				
EGM approval date	11 X \$\psi\$0.32					
(if applicable)						
(dd/mm/yyyy)	(18/11/2014)			_		
			Total C. (Ordi		Nil	-
				ence shares) Other class)	Nil Nil	-
			(1411	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
-	_	
	N/A	N/A
(/ /)	_	
shares (Note 1)		
2. N/A		
2. N/A		
	N/A	N/A
	_	
shares (Note 1)		
3. N/A		
3. <u>IV/A</u>	N/A	N/A
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	Nil Nil	
(Other class)	INII	

34	her Movements in Type of Issue	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		•••			N/A	N/A
_		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
					N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(mm - 733337			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	e <u>N/A</u>		
10.	Other (Open offer)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share Preference share (Other cla	es) Nil	
To	otal increase / (dec	rease) in ordinary shares durir	ng the month (i.e. Total of A to	E):	(1)	Nil
_		\			(2)	Nil
T	otal increase / (deci	rease) in preference shares du	ring the month (i.e. Total of A	to E):		Nil

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

Nil

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Chan Yuk Yee
Title: Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.