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Bright Prosperous Holdings Limited

晉盈控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 723)

FURTHER DELAY IN DESPATCH OF CIRCULAR

<p>The Company has applied to the Stock Exchange for a further extension of the despatch date of the Circular to on or before 25 June 2009.</p>

Reference is made to the announcement issued by Bright Prosperous Holdings Limited (the “**Company**”) dated 10 March 2009 (the “**Announcement**”) in relation to, among other things, a very substantial acquisition and the increase in authorised share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.38A and Rule 14.48 of the Listing Rules, the Company is required to despatch the Circular to the Shareholders within 21 days after publication of the Announcement. As disclosed in the Announcement, the Company has applied to the Stock Exchange for a waiver from the strict compliance with Rule 14.38A and Rule 14.48 of the Listing Rules and an extension of time for despatch of the Circular to on or before 15 June 2009.

As additional time is required (i) by the reporting accountants of the Target Subsidiaries to finalise the accountants’ reports of the Target Subsidiaries and to prepare certain financial information, including the pro forma financial information of the Group as enlarged by the Target Subsidiaries (the “**Enlarged Group**”) and indebtedness statements of the Target Group for inclusion in the Circular; and (ii) by the Company’s auditors to review the working capital sufficiency statement and issue its letter regarding sufficiency of working capital of the Enlarged Group, an application has been made by the Company to the Stock Exchange for a further extension of the despatch date of the Circular to on or before 25 June 2009.

By order of the Board
Bright Prosperous Holdings Limited
Teoh Tean Chai, Anthony
Executive Director

Hong Kong, 12 June 2009

* *for identification purpose only*

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Teoh Tean Chai, Anthony

Ms. Chung Oi Ling, Stella

Independent non-executive Directors:

Mr. Lo Chi Ho, William

Mr. Chu Kin Wang, Peleus

Ms. Lau Wa Chun