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Sustainable Forest Holdings Limited

永保林業控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 723)

EXTENSION OF LONG STOP DATE

Reference is made to the Company's announcement dated 15 July 2016 (the "**Announcement**") relating to the Disposal of 100% equity interest in Originate Tech Global Investments Limited. Unless otherwise expressly indicated, the capitalised terms used herein shall have the same meaning as those defined in the Announcement.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcement, Completion of the Disposal is conditional upon, among other things, the fulfillment of the conditions precedent set out in the Disposal Agreement on or before 31 July 2016 ("**Long Stop Date**", or such later date as the parties of the Disposal Agreement may agree in writing). As additional time is required for the fulfillment of certain conditions precedent under the Disposal Agreement, the parties to the Disposal Agreement agreed to extend the Long Stop Date from 31 July 2016 to 12 August 2016 or such later date as the Purchaser and the Vendor may agree in writing

By order of the Board
Sustainable Forest Holdings Limited
Yeung Sau Chung
Chairman

Hong Kong, 1 August 2016

As at the date of this announcement, the Board comprises Mr. Yeung Sau Chung, Mr. Mung Wai Ming and Mr. Liu Shun Chuen as executive Directors; and Mr. William Keith Jacobsen, Mr. Wu Wang Li and Mr. Ng Wai Hung as independent non-executive Directors.

* For identification purpose only