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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement issued by Sustainable Forest Holdings Limited (the “**Company**”) dated 5 July 2013 in respect of, among other things, the Share Consolidation, the Open Offers and the increase in authorised share capital of the Company (the “**Announcement**”). Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As disclosed in the Announcement, a circular containing, among other things, further details of the Share Consolidation, the Open Offers and the increase in authorised share capital of the Company, the letter from independent board committee, the letter from independent financial adviser and a notice convening SGM (the “**Circular**”) will be despatched to the Shareholders on 5 August 2013. As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to a date on or before 12 August 2013.

Further announcement in relation to the revised timetable for the Share Consolidation and the Open Offers will be made by the Company as soon as practicable.

By order of the board
Sustainable Forest Holdings Limited
Zhou Jing
Chairman

Hong Kong, 5 August 2013

As at the date of this announcement, the Board comprises Ms. Zhou Jing and Mr. Mung Wai Ming as executive directors; Mr. William Keith Jacobsen, Mr. Wu Wang Li and Mr. Ng Wai Hung as independent non-executive directors.

* *For identification purpose only*