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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

REVISED EXPECTED TIMETABLE

Reference is made to the announcement (the “Announcement”) of the Company dated 21 February 2013 relating to the proposed Open Offers and the change of board lot size. Capitalised used herein shall bear same meanings as those defined in the Announcement. Due to possible change in the terms of the proposed Open Offers, the expected timetable as set out in the Announcement will be revised and further announcement relating thereto will be made as soon as practicable.

By order of the Board
Sustainable Forest Holdings Limited
Zhou Jing
Chairman

Hong Kong, 12 March 2013

As at the date of this announcement, the Board comprises Ms. Zhou Jing and Mr. Mung Wai Ming as executive Directors; and Mr. William Keith Jacobsen, Mr. Wu Wang Li and Mr. Ng Wai Hung as independent non-executive Directors.

* *For identification purpose only*