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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

TRADING HALT

Reference is made to the announcement (the “Announcement”) of Sustainable Forest Holdings Limited (the “Company”) dated 21 February 2013 and capitalised terms herein bear the same meaning as those defined in the Announcement. At the request of the Company, trading in the Shares on The Stock Exchange has been halted with effect from 1:00 p.m. on 12 March 2013 pending the release of an announcement in relation to clarification on the terms of the proposed Open Offers.

By order of the Board
Sustainable Forest Holdings Limited
Zhou Jing
Chairman

Hong Kong, 12 March 2013

As at the date of this announcement, the Board comprises Ms. Zhou Jing and Mr. Mung Wai Ming as executive Directors; and Mr. William Keith Jacobsen, Mr. Wu Wang Li and Mr. Ng Wai Hung as independent non-executive Directors.

* *For identification purpose only*