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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(stock code: 723)

DELAY IN PUBLICATION OF INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2012

References are made to the announcements of Sustainable Forest Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 29 June 2012, 9 July 2012, 31 July 2012, 13 August 2012 and 24 August 2012 (the “**Announcements**”), in relation to, among others, delay in publication of the 2012 Annual Results. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As the publication of the announcement of the 2012 Annual Results is still pending, the Company is unable to announce the interim results (the “**Interim Results**”) on a date not later than two months after the end of its first six months of each financial year, that is, on or before 30 November 2012 and dispatch its interim report (the “**Interim Report**”) to the shareholders of the Company on a date not later than three months after the end of its first six months of each financial year, that is, on or before 31 December 2012 pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules respectively.

The Board acknowledges that the delay in the publication of the 2012 Interim Results announcement and despatch of the 2012 Interim Report will constitute non-compliance with Rules 13.49(6) and 13.48(1) of the Listing Rules.

Further announcement(s) will be made to inform the shareholders of the Company in relation to the date of release of the 2012 Annual Results and Interim Results announcements and dispatch of the 2012 Annual Report and Interim Report in due course.

By Order of the Board
Sustainable Forest Holdings Limited
Fletcher Yurk Nam, Sandy
Executive Director

Hong Kong, 6 December 2012

As at the date of this announcement, the Board comprises Ms. Loh Jiah Yee, Katherine, Ms. Fletcher Yurk Nam, Sandy, Mr. Li Zhixiong and Mr. Leung Siu Hung, Joel as executive directors; and Mr. John Tewksbury Banigan, Mr. Keung Paul Hinsum and Mr. Donald Smith Worthley as independent non-executive directors.

** For identification purposes only*