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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(stock code: 723)

CHANGE OF ADDRESS OF PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN BERMUDA

The board of directors of Sustainable Forest Holdings Limited (the “**Company**”) hereby announces that with effect from 1 November 2012, the address of Butterfield Fulcrum Group (Bermuda) Limited, the principal share registrar and transfer office of the Company in Bermuda, was changed to 26 Burnaby Street, Hamilton HM11, Bermuda.

The branch share registrar and transfer office of the Company in Hong Kong is still maintained by Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong.

By Order of the Board
Sustainable Forest Holdings Limited
Cheng Chun Shing
Company Secretary

Hong Kong, 6 November 2012

As at the date of this announcement, the board of directors of the Company comprises Ms. Loh Jiah Yee, Katherine, Ms. Fletcher Yurk Nam, Sandy, Mr. Li Zhixiong and Mr. Leung Siu Hung, Joel as executive directors; and Mr. John Tewksbury Banigan, Mr. Keung Paul Hinsum and Mr. Donald Smith Worthley as independent non-executive directors.

** For identification purposes only*