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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(stock code: 723)

DATE OF BOARD MEETING

The board of directors (“**Board**”) of Sustainable Forest Holdings Limited (“**Company**”) hereby announces that a meeting of the Board will be held at Rooms 3001-02, Top Glory Tower, 262 Gloucester Road, Causeway Bay, Hong Kong on Monday, 28 November 2011 for the purpose of, among other things, considering and approving the unaudited interim results of the Company and its subsidiaries (collectively “**Group**”) for the six months ended 30 September 2011; considering and approving the announcement for the unaudited interim results of the Group for the six months ended 30 September 2011 and its publication; and considering the recommendation to shareholders of the Company for considering and (if thought fit) approving the declaration and payment of an interim dividend, if any.

By Order of the Board
Sustainable Forest Holdings Limited
Loh Jiah Yee, Katherine
Chairman

Hong Kong, 16 November 2011

As at the date of this announcement, the Board comprises Ms. Loh Jiah Yee, Katherine, Ms. Fletcher Yurk Nam, Sandy, Mr. Shih Chiu, David, Mr. Li Zhixiong and Mr. Leung Siu Hung, Joel as executive directors; Mr. Leung Chau Ping, Paul as non-executive director; and Mr. John Tewksbury Banigan, Mr. Keung Paul Hinsum and Mr. Donald Smith Worthley as independent non-executive directors.

** For identification purpose only*