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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

PAYMENT DATE OF FINAL DIVIDEND

Reference is made to the announcements of Sustainable Forest Holdings Limited (“**Company**”) dated 28 June 2011 (“**Results Announcement**”) and 29 June 2011 (“**29 June Announcement**”) respectively regarding the annual results of the Company and its subsidiaries for the year ended 31 March 2011. Capitalised terms used herein shall have the same meaning as those defined in the 29 June Announcement, unless the context otherwise requires.

The Final Dividend was approved by the shareholders of the Company in the AGM held on 25 August 2011. As set out in the Results Announcement, the Final Dividend is expected to be paid on or around 16 September 2011. The Board would like to confirm that the payment date of the Final Dividend (i.e. the despatch date of the dividend warrants to registered holders of Ordinary Shares and Preference Shares as at the Record Date) will be Monday, 26 September 2011.

By Order of the Board
Sustainable Forest Holdings Limited
Chan Hon To
Company Secretary

Hong Kong, 15 September 2011

As at the date of this announcement, the Board comprises Ms. Loh Jiah Yee, Katherine, Ms. Fletcher Yurk Nam, Sandy, Mr. Shih Chiu, David and Mr. Li Zhixiong as executive directors; Mr. Leung Chau Ping, Paul as non-executive director; and Mr. Leung Siu Hung, Joel, Mr. John Tewksbury Banigan and Mr. Keung Paul Hinsum as independent non-executive directors.

* *For identification purpose only*