

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to finalise the details of certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 23 May 2011.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of the Company dated (i) 21 March 2011 (the “**Announcement**”) in respect of, among other things, the acquisition of the entire issued share capital of Originate Tech Global Investments Limited involving the issue of new shares under specific mandate; and (ii) 3 May 2011 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”). Terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement unless defined otherwise.

As stated in the Delay Announcement, the Circular was expected to be despatched to the Shareholders on or before 13 May 2011. As additional time is required for the Company to finalise the details of certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 23 May 2011.

By Order of the Board
Sustainable Forest Holdings Limited
LOH Jiah Yee, Katherine
Chairman

Hong Kong, 13 May 2011

As at the date of this announcement, the Board comprises Ms. LOH Jiah Yee, Katherine and Ms. FLETCHER Yurk Nam, Sandy as executive Directors; Mr. NG Tik Hong and Mr. LEUNG Chau Ping, Paul as non-executive Directors and Mr. LEUNG Siu Hung Joel, Mr. John Tewksbury BANIGAN and Mr. KEUNG Paul Hinsum as independent non-executive Directors.

* *For identification purpose only*