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## **Sustainable Forest Holdings Limited**

**永保林業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 723)**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Company to finalise the details of certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 13 May 2011.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of the Company dated 21 March 2011 (the “Announcement”) in respect of, among other things, the acquisition of the entire issued share capital of Originate Tech Global Investments Limited involving the issue of new shares under specific mandate. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “Circular”) of the Company containing, among other things, further details of the Acquisition and a notice of the SGM was expected to be despatched to the Shareholders on or around 3 May 2011. As additional time is required for the Company to finalise the details of certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 13 May 2011.

By Order of the Board  
**Sustainable Forest Holdings Limited**  
**LOH Jiah Yee, Katherine**  
*Chairman*

Hong Kong, 3 May 2011

*As at the date of this announcement, the Board comprises Ms. LOH Jiah Yee, Katherine and Ms. FLETCHER Yurk Nam, Sandy as executive Directors; Mr. NG Tik Hong and Mr. LEUNG Chau Ping, Paul as non-executive Directors and Mr. LEUNG Siu Hung Joel, Mr. John Tewksbury BANIGAN and Mr. KEUNG Paul Hinsum as independent non-executive Directors.*

\* *For identification purpose only*