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Sustainable Forest Holdings Limited

永保林業控股有限公司*

(Incorporated in Bermuda with limited liability)

(stock code: 723)

SUSPENSION OF TRADING

At the request of Sustainable Forest Holdings Limited (the “Company”), trading in the shares of the Company on the Stock Exchange of Hong Kong Limited will be suspended with effect from 9:30 a.m. on Wednesday, 26 May 2010 pending the release of an announcement in relation to the placing of new shares under the general mandate which is considered to be price sensitive.

By order of the Board
Sustainable Forest Holdings Limited
Leung Chau Ping, Paul
Executive Director

Hong Kong, 26 May 2010

As at the date of this announcement, the Board comprises Mr LEUNG Chau Ping, Paul, Mr CHIU Raymond Yim and Mr Leandro Dos Martires GUERRA as executive directors and Mr LEUNG Siu Hung, Joel, Mr CHU Kin Wang, Peleus and Mr John Tewksbury BANIGAN as independent non-executive directors.

** For identification purposes only*