



ANEX INTERNATIONAL HOLDINGS LIMITED

安歷士國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 723)

**ANNOUNCEMENT IN RELATION TO DISCONTINUATION OF
NON-LEGALLY BINDING LETTER OF INTENT**

Reference is made to the announcement made by the Company on 2 May 2007 (“Announcement”). Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

On 30 April 2007, the Company entered into a non-legally binding Letter of Intent with Eternal relating to the possible co-operation between the Company and Eternal in relation to the Group’s home appliance manufacturing business. As the time passed by, both parties could not reach an agreement and had decided not to proceed with the non-legally binding Letter of Intent.

By Order of the Board of
Anex International Holdings Limited
Cheng Tun Nei
Chairman

Hong Kong, 17 September 2007

As at the date of this announcement, the board of directors of the Company comprises Mr. Cheng Tun Nei, Dr. Siu Miu Man, Mr. Teoh Tean Chai, Anthony and Ms. Chung Oi Ling, Stella as executive Directors; Ms. Li Wa Hei as non-executive Director; Mr. Chan Sun Kwong, Mr. Lo Chi Ho, William and Mr. Wu Chi Chiu as independent non-executive Directors.

* *For identification purpose only*